

Application must be completed.

Note: For purposes of the question, the term “retail sales” means (i) sales by a registered vendor under Article 28 of the Tax Law of the State of New York (the “Tax Law”) primarily engaged in the retail sale of tangible personal property (as defined in Section 1101(b)(4)(i) of the Tax Law), or (ii) sales of a service to customers who personally visit the Project.

I) Project Information:

Estimated costs in connection with Project:

- | | | |
|--|----|----------------------|
| 1. Land and/or Building Acquisition: | \$ | <input type="text"/> |
| <input type="text"/> acres <input type="text"/> square feet | | |
| 2. New Building Construction: <input type="text"/> square feet | \$ | <input type="text"/> |
| 3. New Building Addition(s): <input type="text"/> square feet | \$ | <input type="text"/> |
| 4. Infrastructure Work | \$ | <input type="text"/> |
| 5. Reconstruction/Renovation: <input type="text"/> square feet | \$ | <input type="text"/> |
| 6. Manufacturing Equipment: | \$ | <input type="text"/> |
| 7. Non-Manufacturing Equipment (furniture, fixtures, etc.): | \$ | <input type="text"/> |
| 8. Soft Costs: (professional services, etc.): | \$ | <input type="text"/> |
| 9. OTHER: specify: <input type="text"/> | \$ | <input type="text"/> |
| TOTAL Capital Costs: | \$ | <input type="text"/> |

Project refinancing; estimated amount

(For refinancing of existing debt only)

\$

Sources of Funds for Project Costs:

- | | | |
|--|----|----------------------|
| Bank Financing: | \$ | <input type="text"/> |
| Equity (excluding equity that is attributed to grants/tax credits) | \$ | <input type="text"/> |
| Tax Exempt Bond Issuance (if applicable) | \$ | <input type="text"/> |
| Taxable Bond Issuance (if applicable) | \$ | <input type="text"/> |
| Public Sources (Include sum total of all state and federal grants and tax credits) | \$ | <input type="text"/> |